



Telford & Wrekin  
COUNCIL

# Telford & Wrekin Childcare Sufficiency Assessment (CCSA) 2025

Summer 2025

|                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|--------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Title              | Telford & Wrekin Childcare Sufficiency Assessment (CCSA) 2025 – Summer 2025                                                                                                                                                                                                                                                                                                                                                                          |
| Purpose/scope      | To report on the local early years and childcare market.                                                                                                                                                                                                                                                                                                                                                                                             |
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| Date of report     | 1 <sup>st</sup> October 2025                                                                                                                                                                                                                                                                                                                                                                                                                         |
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## Contents

|                                                                     |    |
|---------------------------------------------------------------------|----|
| Telford & Wrekin Childcare Sufficiency Assessment (CCSA) 2025 ..... | 1  |
| Background and Sufficiency Duties .....                             | 3  |
| About Telford & Wrekin .....                                        | 3  |
| Map of Telford and Wrekin and Primary Planning Areas .....          | 4  |
| Summer 2025 funded children .....                                   | 5  |
| Funding type growth since start of expanded entitlements .....      | 6  |
| Families Receiving Additional Support (Talking 2's) .....           | 7  |
| Current and expected borough capacity .....                         | 8  |
| Preparing for September 2025 .....                                  | 9  |
| Setting feedback on preparing for September 2025 .....              | 13 |
| Waiting list analysis .....                                         | 13 |
| SEND .....                                                          | 15 |
| Breakdown by planning area .....                                    | 16 |
| Newport .....                                                       | 17 |
| North Central .....                                                 | 18 |
| North East .....                                                    | 19 |
| North East Central .....                                            | 20 |
| South East .....                                                    | 21 |
| South Queensway .....                                               | 22 |
| South West .....                                                    | 23 |
| South West Central .....                                            | 24 |
| Wellington .....                                                    | 25 |
| Wraparound Provision .....                                          | 26 |
| Happy Healthy Active Holidays (Summer Delivery) .....               | 28 |
| Action Points .....                                                 | 30 |

## Background and Sufficiency Duties

The Childcare Act (2006) requires local authorities in England to ensure a sufficiency of childcare for working parents, parents studying or training, and for disabled children. Childcare sufficiency relates to the provision of registered childcare for children aged 0-14 years old, and up to 18 years old for disabled children and children with additional needs.

The duties in the Act (section 6) require local authorities to shape and support the development of childcare in their area in order to make it flexible, sustainable, and responsive to the needs of the community. This role is described as a market management function, supporting the sector to meet the needs of parents, children and young people, and stakeholders.

The requirement to undertake a Childcare Sufficiency Assessment (Section 11 of the Act) was repealed in the Children and Families Act (2014) however the Sufficiency Duty remains in statute. Local Authorities are required to report annually to elect council members on how they are meeting their duty to secure sufficient childcare. The annual report should demonstrate an understanding of the local early years and childcare market as a pre-requisite to ensuring, ‘as far as is reasonably practicable’, the childcare sufficiency duty is being met, that early years provision is being secured free of charge, and that information is available to support parents, carers, and providers.

## About Telford & Wrekin

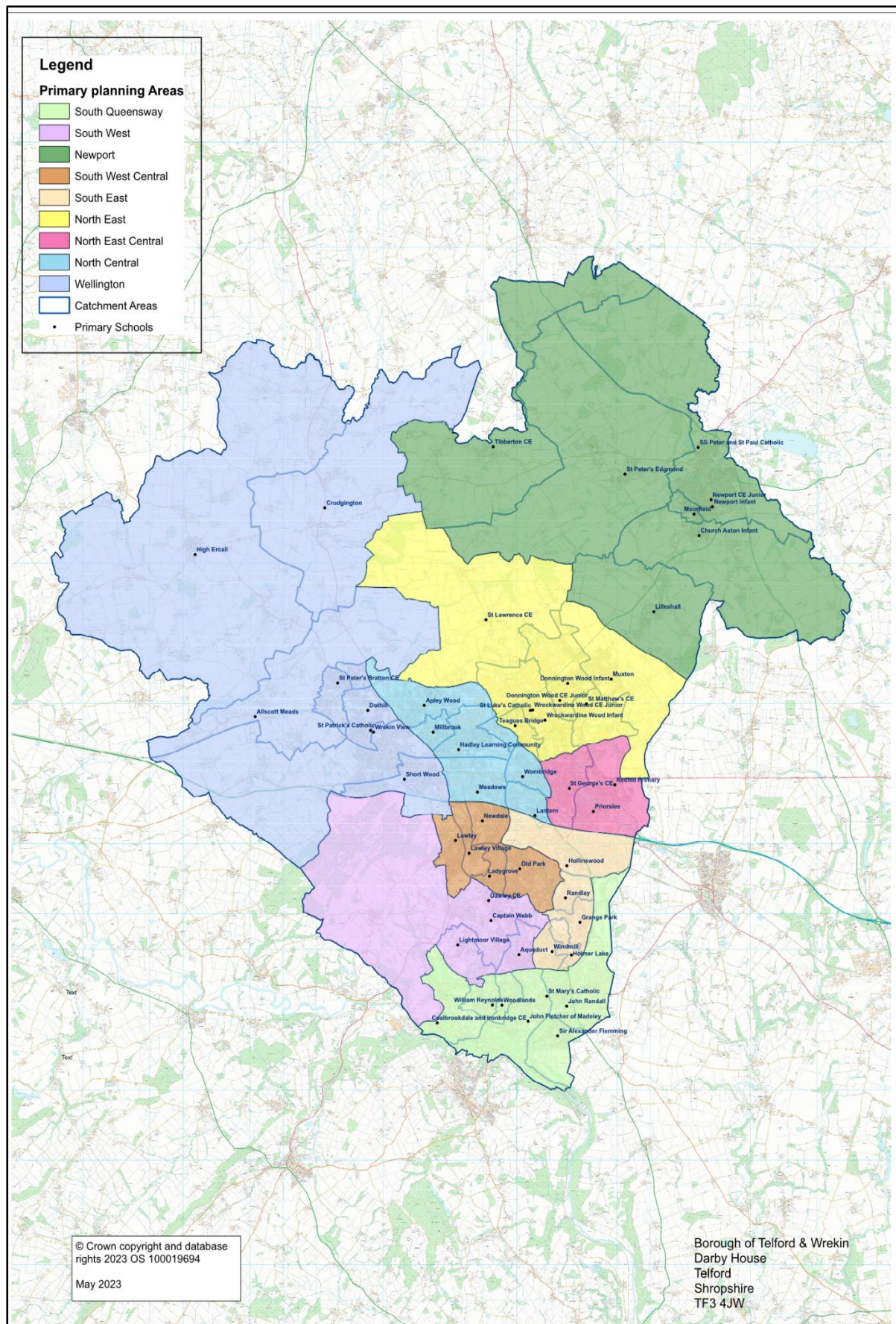
“The borough of Telford and Wrekin is located in the West Midlands region. The borough is a distinctive blend of urban and rural areas, with green open spaces alongside contemporary housing developments and traditional market towns.

The population of Telford and Wrekin continues to grow at above national rates. The population is also ageing at a faster rate than that seen nationally, with the growth seen in the number of over-65 residents between 2011 and 2021 one of the biggest in England. As the borough grows, it is also becoming increasingly diverse, particularly amongst our younger residents.

Some neighbourhoods and communities in the Borough are among the most deprived areas nationally, with other communities amongst the more affluent in England. There are notable inequalities in the borough which are affecting outcomes for residents, and overall health in the borough is below average.”

- *Telford and Wrekin Joint Strategic Needs Assessment 2024.*

## Map of Telford and Wrekin and Primary Planning Areas



## Summer 2025 funded children

### Headcount funding data Summer 2025

|                       | <b>Working Families</b> | <b>Talking 2's</b> | <b>Universal only</b> | <b>Total Funded</b> |
|-----------------------|-------------------------|--------------------|-----------------------|---------------------|
| 9 month – 2 year olds | 849                     | -                  | -                     | 849                 |
| 2 year olds           | 916                     | 382                | -                     | 1298                |
| 3 and 4 year olds     | 1656                    | -                  | 1566                  | 3222                |
| 9 month – 4 years     | 3421                    | 382                | 1566                  | <b>5369</b>         |

*EY & Childcare Team Summer 2025 funding claims data*

### Headcount across provision type

|                       | <b>Childminder</b> | <b>PVI</b> | <b>School</b> | <b>Total Funded</b> |
|-----------------------|--------------------|------------|---------------|---------------------|
| 9 month – 2 year olds | 100 (12%)          | 734 (87%)  | 15 (2%)*      | 849                 |
| 2 year olds           | 104 (8%)           | 991 (76%)  | 203 (16%)     | 1298                |
| 3 and 4 year olds     | 100 (3%)           | 1784 (55%) | 1338 (42%)    | 3222                |
| 9 month – 4 years     | 304 (6%)           | 3509 (65%) | 1556 (29%)    | <b>5369</b>         |

*EY & Childcare Team Summer 2025 funding claims data*

*\*Maintained Nursery School with additional EY registration.*

## Funding type growth since start of expanded entitlements

### 9 month olds

|                            | Autumn 2024 | Spring 2025 | Summer 2025 |
|----------------------------|-------------|-------------|-------------|
| Working families funding   | 818         | 835         | 849         |
| Growth from starting point | -           | +2%         | +4%         |

EY & Childcare Team Summer 2025 funding claims data

### 2 year olds

|                            | Summer 2024 | Autumn 2024 | Spring 2025 | Summer 2025 |
|----------------------------|-------------|-------------|-------------|-------------|
| Working families funding   | 773         | 880         | 912         | 916         |
| Growth from starting point | -           | +14%        | +18%        | +18%        |

|                            | Summer 2024 | Autumn 2024 | Spring 2025 | Summer 2025 |
|----------------------------|-------------|-------------|-------------|-------------|
| Talking 2's funding        | 482         | 501         | 406         | 385         |
| Growth from starting point | -           | +4%         | -16%        | -20%        |

EY & Childcare Team Summer 2025 funding claims data

## Families Receiving Additional Support (Talking 2's)

Families receiving certain types of additional support (FRAS) are eligible for 15 funded hours per week (term time). In Telford & Wrekin this offer is known as Talking 2's.

The Early Years team conduct outreach to contact families who are potentially eligible for Talking 2's funding, to raise awareness and to support families who may need help applying.

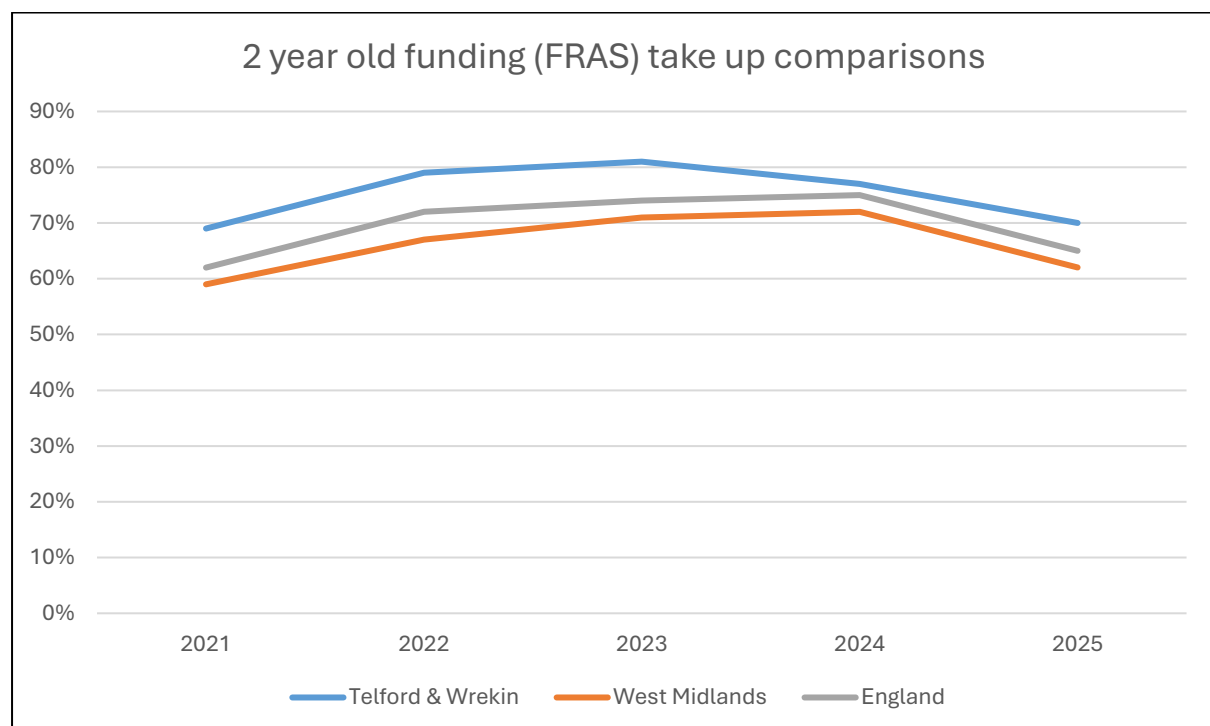
Some families may be eligible for Talking 2's and for Working Families funding, which may explain the decrease in take up since 2024.

Telford & Wrekin's take up rate has remained above regional and national averages. The data below is based on January statistics. Data from the most recent eligibility lists puts Summer 25 take up at 72% for the borough.

### Take up rates

|                             | 2021 | 2022 | 2023 | 2024 | 2025 |
|-----------------------------|------|------|------|------|------|
| <b>Telford &amp; Wrekin</b> | 69%  | 79%  | 81%  | 77%  | 70%  |
| <b>West Midlands</b>        | 59%  | 67%  | 71%  | 72%  | 62%  |
| <b>England</b>              | 62%  | 72%  | 74%  | 75%  | 65%  |

*Funded early education and childcare, reporting year 2025, DfE release 31 July 2025*



## Current and expected borough capacity

### Current capacity (rounded down to nearest half place)

|                                    | Childminders | PVI    | School | TOTAL     |
|------------------------------------|--------------|--------|--------|-----------|
| 9 month olds maximum capacity      | 135.5        | 913    | 17     | 1065.5    |
| 9 month olds vacancies             | 31.5         | 170.5  | 6      | 208 (20%) |
| 2 year olds maximum capacity       | 128.5        | 1102.5 | 226.5  | 1457.5    |
| 2 year olds vacancies              | 56           | 261    | 44     | 361 (25%) |
| 3 and 4 year olds maximum capacity | 184.5        | 2189.5 | 1127.5 | 3501.5    |
| 3 and 4 year olds vacancies        | 39           | 351    | 78     | 468 (14%) |

Snapshot taken on 14<sup>th</sup> May as part of EY & Childcare team Summer term sufficiency survey.

Total current capacity 6025 places.

### Expected capacity in September

|                                             | Childminders | PVI    | School | TOTAL       |
|---------------------------------------------|--------------|--------|--------|-------------|
| 9 month olds expected maximum capacity      | 150.5        | 923.5  | 20     | 1094        |
| 2 year olds expected maximum capacity       | 126          | 1212   | 175.5  | 1513.5      |
| 3 and 4 year olds expected maximum capacity | 102.5        | 2140   | 1021   | 3,263.5     |
| All 0 – 4 expected maximum capacity         | 379          | 4275.5 | 1216.5 | <b>5871</b> |

EY & Childcare team Summer 25 Sufficiency survey

## Preparing for September 2025

### Current and expected hours per week

|                       | <b>Max current entitlement</b> | <b>30 hour entitlement</b> | <b>Additional hours expected</b> |
|-----------------------|--------------------------------|----------------------------|----------------------------------|
| 9 month – 2 year olds | 12,735 hours per week          | 25,470 hours per week      | 12,735 hours per week            |
| 2 year olds           | 13,740 hours per week          | 27,480 hours per week      | 13,740 hours per week            |

*EY & Childcare Team Summer 2025 funding claims data*

If every child with a current Working Families code this term made full use of expanded entitlement in September, this will be the equivalent of 424.5 nine month old places and 458 two year old places required.

Some of these hours will be already covered by non-funded hours with their current setting.

### Non-funded hours Summer 2025

|                       | <b>Talking 2's funded children</b> | <b>Working Families funded children</b> | <b>Total non-funded hours</b> |
|-----------------------|------------------------------------|-----------------------------------------|-------------------------------|
| 9 month – 2 year olds | -                                  | 7173                                    | 7173                          |
| 2 year olds           | 643                                | 7438                                    | 8081                          |

*EY & Childcare Team Summer 2025 funding claims data*

Families currently receiving Working Families funding pay for 7,173 additional hours (nine month olds) and 7,438 additional hours (two year olds). When their entitlement increases to 30 hours, some of these hours will transfer to funding rather than requiring a new place. The non-funded hours are the equivalent of 239 nine month old places, and 248 two year old places. Talking 2's hours have been shown for comparison but are not included in this calculation.

## Existing families making use of existing non-funded hours

|              | Funded hours becoming available on existing codes | Currently non-funded hours already available | Remaining hours per week needed | Remaining number of 30h places needed |
|--------------|---------------------------------------------------|----------------------------------------------|---------------------------------|---------------------------------------|
| 9 month olds | 12,735                                            | 7173                                         | 5,562                           | 185                                   |
| 2 year olds  | 13,740                                            | 7438                                         | 6,302                           | 210                                   |

EY & Childcare Team Summer 2025 funding claims data

This table shows how non-funded hours already used by families compare to demand if every family using a working families code this term accessed full entitlement in September.

## DfE code validation data

| Age    | New or existing application | Codes issued | Codes validated | % validated |
|--------|-----------------------------|--------------|-----------------|-------------|
| 1YO    | existing                    | 746          | 686             | 91.96       |
| 1YO    | new                         | 87           | 52              | 59.77       |
| 1YO    | total                       | 833          | 738             | 88.6        |
| 2YO    | existing                    | 966          | 887             | 91.82       |
| 2YO    | new                         | 57           | 26              | 45.61       |
| 2YO    | total                       | 1023         | 913             | 89.25       |
| 9Month | new                         | 134          | 78              | 58.21       |
| 9Month | total                       | 134          | 78              | 58.21       |
| Total  | Total                       | 1990         | 1729            | 86.88       |
| total  | existing                    | 1712         | 1573            | 91.88       |
| total  | new                         | 278          | 156             | 56.12       |

[Summer 2025 Codes Issued and Validated, Data set from Expansion to early childcare entitlements: eligibility codes issued and validated - Explore education statistics - GOV.UK](#) published 15<sup>th</sup> May 2025.

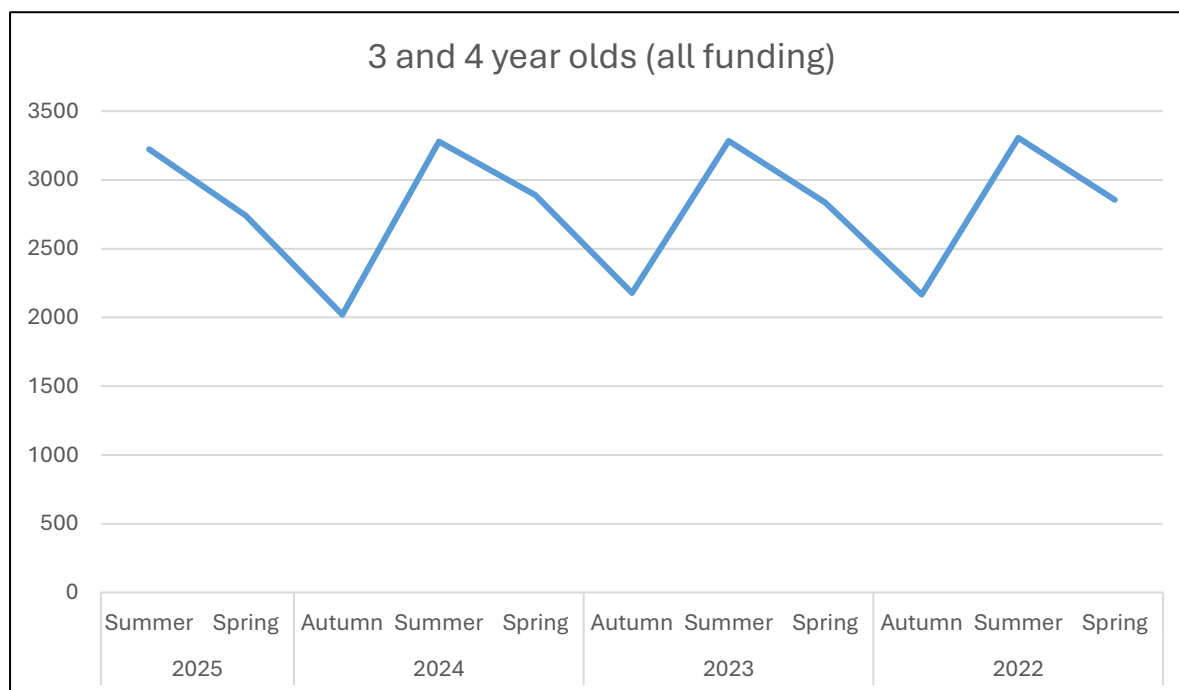
Whilst this does not include new applications since release, or families travelling in from other boroughs, the number of DfE codes issued suggests that we can expect around 967 funded 9 month old and one year olds, and around 1023 funded two year olds as a maximum estimate, if all of these codes were to be claimed.

## Autumn 25 Funding Estimates

|                        | 9 months                   | 2 year olds                 | 3 and 4 year olds           | Total 0-4                          |
|------------------------|----------------------------|-----------------------------|-----------------------------|------------------------------------|
| Estimated funded hours | 24,952.5<br>(831.5 places) | 30,049.5<br>(1001.5 places) | 51,401.5<br>(1713.5 places) | 106,403.5 hours<br>(3546.5 places) |

Claimed through Provider Portal July 2025

## Fluctuation between terms



Autumn term historically has the lowest take up of three and four year old funding, whereas Summer term has the highest.

Our estimated number funded three and four year olds for the 2025/26 academic year is 2827. Not all of these children will need a 30 hour place, as some will only be eligible for universal funding (15 hours per week). This total is based on the average across the academic year, so we can expect Autumn term to be lower.

As we expect there to be 3,263.5 three and four year old places in September 2025, capacity is expected to be sufficient.

## Estimated number of funded children by year

|         | 9 month olds | 2 year olds | 3 and 4 year olds |
|---------|--------------|-------------|-------------------|
| 2025/26 | 1040         | 1350        | 2827              |
| 2026/27 | 1105         | 1352        | 2666              |
| 2027/28 | 1107         | 1455        | 2674              |
| 2028/29 | 1107         | 1455        | 2722              |

*Calculated using NHS birth data and EY & Childcare Team historical funding data*

## Estimated numbers of funded children by term

|           | 9 month olds      | 2 year olds | 3 and 4 year olds |
|-----------|-------------------|-------------|-------------------|
| Autumn 25 | 1040              | 1331        | 2838              |
| Spring 26 | 1012              | 1315        | 2986              |
| Summer 26 | Not available yet | 1307        | 2656              |

*Termly projections will be refined further, as take up data is collected for newer types of funding.*

## **Summary**

### **9 month olds**

- If every 9 month old accessing funding this term took up full entitlement next term, 849 places will be needed
- Highest growth so far is 4%, if continued, 883 30 hour places will be needed
- If every family living in Telford & Wrekin that applied for a 30 hour code took up full entitlement, 967 places will be needed
- Population estimate of funded children is 1040
- Capacity for September 2025 is currently expected to be 1094 places
- Capacity is sufficient

### **Two year olds**

- If every two year old accessing working families funding this term took up full entitlement next term, 916 30 hours places will be needed
- The previous two terms' growth has been 18%. If this rate continues, 1081 places could be needed
- If every family living in Telford & Wrekin that applied for a 30 hour code took up full entitlement, 1023 places would be needed
- Talking 2's funded children are decreasing, although take up is still above national average
- Population estimate of funded children (all 2 year old funding) is 1350
- Capacity for September 2025 is currently expected to be 1513.5 places
- Capacity is sufficient

### **Three and four year olds**

- Autumn term is historically the lowest take up for three and four year olds early years places, due to four year olds starting Reception in September
- Population estimate of funded children is 2827
- Capacity for September 2025 is currently expected to be 3,263.5 places
- Capacity is sufficient

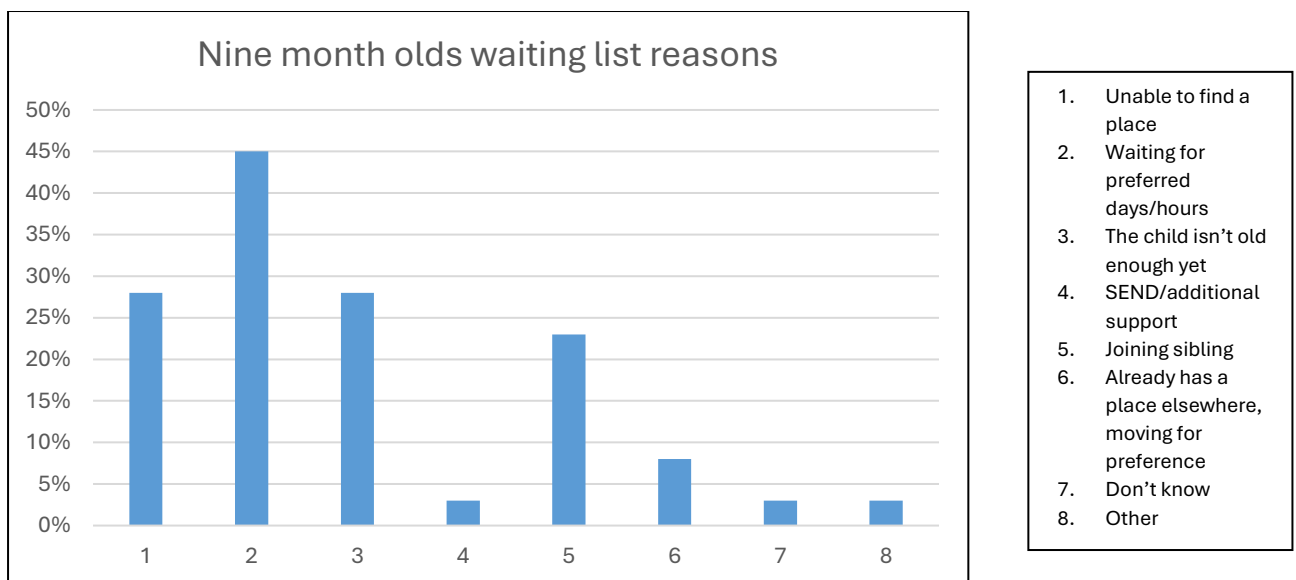
## Setting feedback on preparing for September 2025

|                                                                 |     |
|-----------------------------------------------------------------|-----|
| Already full, not planning to take on any more children         | 29% |
| Place filling up, lack of room in setting                       | 28% |
| Staffing                                                        | 12% |
| Funding and business operations                                 | 10% |
| Preferred/wraparound hour availability concerns                 | 9%  |
| Other                                                           | 9%  |
| No issues, confident                                            | 5%  |
| Increase expected, but no specific concerns raised              | 4%  |
| Other age groups or T2s being affected, or setting type changes | 4%  |
| Meeting needs/quality of provision, including SEND              | 1%  |

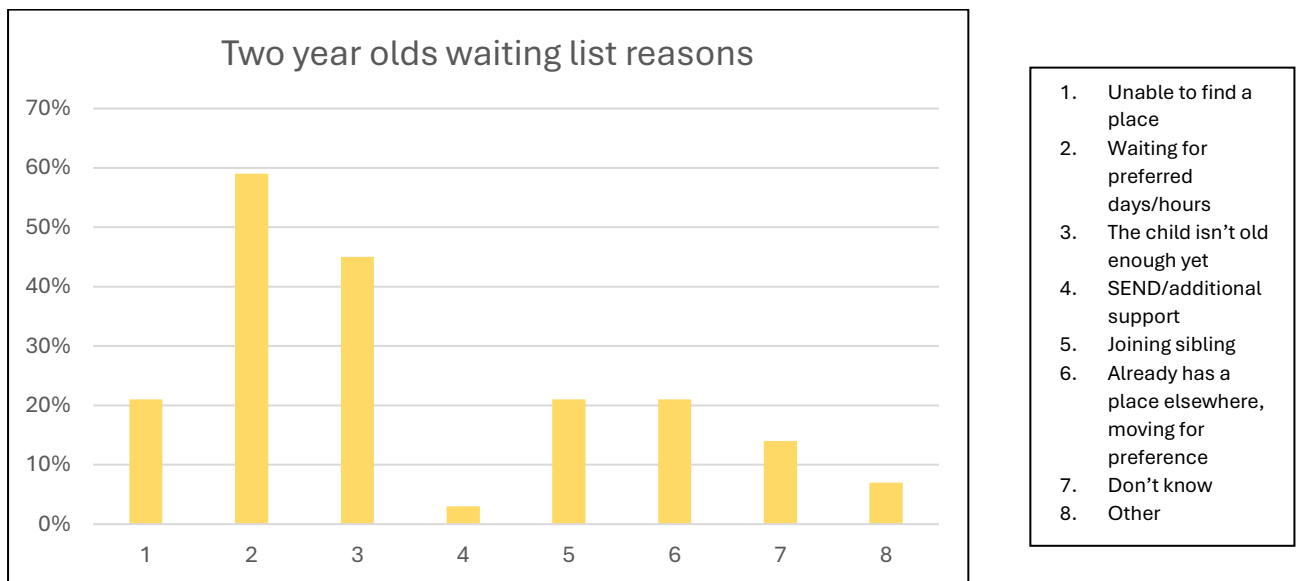
Collected during Summer 25 Sufficiency survey. Providers were given a multiple selection list of common themes, in addition to a free text field to raise any further concerns,

## Waiting list analysis

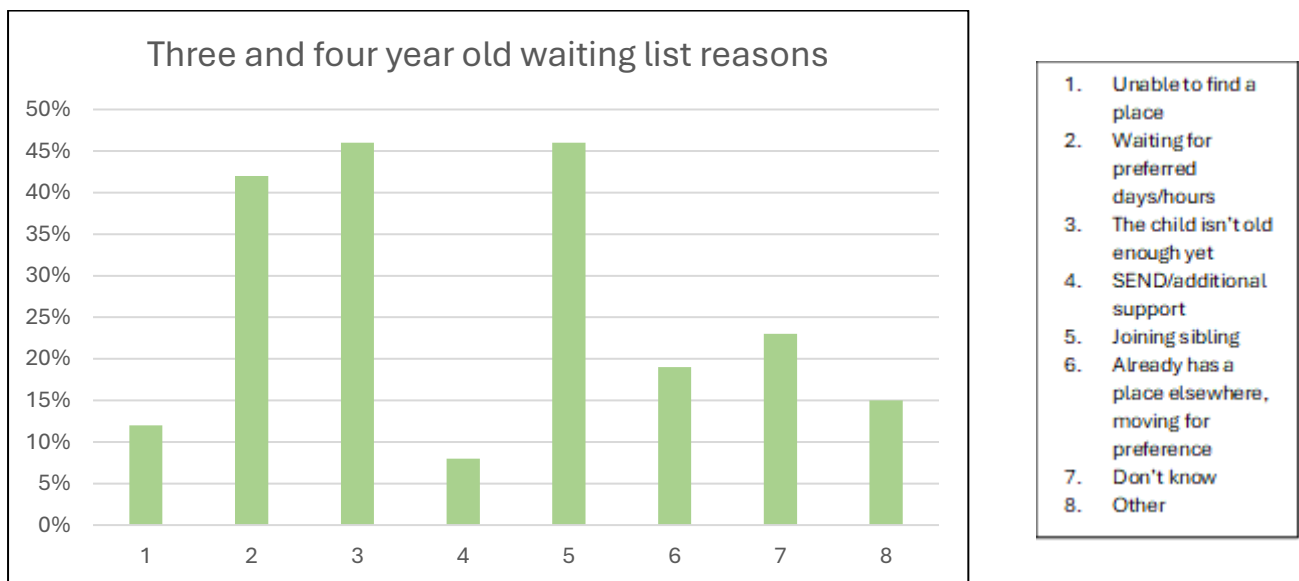
### Nine month olds



## Two year olds



## Three and four year olds



Across each age group, the most common reason for being on a waiting list is to accommodate the family's preferred days or hours – 9% of settings raised concerns about being able to offer preferred days and hours.

- 15 settings identified families unable to find a place, across all EY age groups. Settings will be contacted to enable the EY Team to follow up directly with these families.

## SEND

Settings reported 113 children with an EHCP, 187 children receiving EYIF, and 445 children identified as needing some form of additional support during the Summer term.

11 settings had to decline offering a place due to the child's support needs. Reasons included lack of space, insufficient funding, lack of available staff to provide one to one support, or lack of needed training (although in one instance the training was completed, and the child is expected to start next term).

### Number of health notifications

| EY Age               | Number with a HN | Most frequent area of need                                                                                  |
|----------------------|------------------|-------------------------------------------------------------------------------------------------------------|
| 9 month – 2 year old | 15               | Delayed gross motor skills, global developmental impairment                                                 |
| 2 year olds          | 75               | Developmental delay                                                                                         |
| 3 and 4 year olds    | 102              | Social interaction difficulties, presenting traits of autism, concerns regarding global developmental delay |

## Breakdown by planning area

*“Some neighbourhoods and communities in the Borough are among the most deprived areas nationally, with other communities amongst the more affluent in England.”*

*- Telford and Wrekin Joint Strategic Needs Assessment 2024.*

Take up of working families funding and Talking 2's funding varies within different areas of the borough, given the contrast of economic circumstances. Newport has the highest proportion of working families funding take up, across two year olds and three and four year olds. This is particularly significant in view of the increase in working families funded hours.

In view of this, projected available places have been broken down by planning area. However, historical data does indicate movement across planning areas when comparing the family home address and the setting address.

|                                                  | <b>9 month/1 year olds</b> | <b>2 year olds</b> | <b>3 and 4 year olds</b> |
|--------------------------------------------------|----------------------------|--------------------|--------------------------|
| % attending a setting in their home address area | 44%                        | 57%                | 67%                      |

*EY & Childcare Team Funding data*

Three and four year olds having the highest percentage may be explained by choosing school nurseries based at the family's preferred school, to prepare for starting reception.

Newport is an exception, with 92% of children aged 0 – 4 living in this area also attending a setting in Newport. This may be explained by its geographic location within the borough.

There is also movement in and out of the borough, especially with neighbouring Shropshire and Staffordshire local authorities.

|                      | <b>Out of borough children attending T&amp;W setting</b> | <b>T&amp;W children attending out of borough setting</b> |
|----------------------|----------------------------------------------------------|----------------------------------------------------------|
| <b>Shropshire</b>    | 179                                                      | 171                                                      |
| <b>Staffordshire</b> | 36                                                       | 50                                                       |

*Summer term funding data from Telford & Wrekin, Shropshire and Staffordshire Early Years Funding teams.*

## Newport

**Childminders:** (2)

**PVI:** Castle House, Childrensworld Newport, Family Nurseries, Lilleshall Pre-School, Longford Pre-School, Nic & Tim Childcare, Play-Days (7)

**School based:** Newport Infant School & Nursery, St Peter's CE Primary School (2)

**New settings opening in September:** St Peter & St Paul Catholic Primary School, Tibberton Primary School, St Lawrence's CE Primary School (3)

### Current capacity

|                                    | Childminders | PVI   | School | TOTAL    |
|------------------------------------|--------------|-------|--------|----------|
| 9 month olds maximum capacity      | 8            | 102.5 | -      | 110.5    |
| 9 month olds vacancies             | 1            | 24    | -      | 25 (23%) |
| 2 year olds maximum capacity       | 5            | 124   | 19     | 148      |
| 2 year olds vacancies              | 0            | 32    | 8      | 40 (27%) |
| 3 and 4 year olds maximum capacity | 7            | 243   | 60     | 310      |
| 3 and 4 year olds vacancies        | 1            | 79    | 0      | 80 (26%) |

### Expected capacity in September (and expected growth)

|                                             | Childminders | PVI   | School | TOTAL          |
|---------------------------------------------|--------------|-------|--------|----------------|
| 9 month olds current maximum capacity       | 8            | 102.5 | -      | 110.5          |
| 9 month olds expected maximum capacity      | 15           | 105.5 | -      | 120.5<br>(+9%) |
| 2 year olds current maximum capacity        | 5            | 124   | 19     | 148            |
| 2 year olds expected maximum capacity       | 5            | 125   | 19     | 149<br>(+1%)   |
| 3 and 4 year olds current maximum capacity  | 7            | 243   | 60     | 310            |
| 3 and 4 year olds expected maximum capacity | 6            | 238   | 85     | 329<br>(+6%)   |

## North Central

**Childminders:** (9)

**PVI:** ABC Day Nursery Hadley, Early Milestones, Earlyworld Hadley Park, Hadley Under & Over 5's Ltd, Kaleidoscope Childcare Oakengates, Kids Planet Apley, Tortoise Nursery (7)

**School based:** Hadley Learning Community Primary Phase, Lantern Academy, Meadows Primary School, Millbrook Primary School, The Bridge (specialist SEND provision) (5)

### Current capacity

|                                    | Childminders | PVI   | School | TOTAL      |
|------------------------------------|--------------|-------|--------|------------|
| 9 month olds maximum capacity      | 24           | 49.5  | -      | 73.5       |
| 9 month olds vacancies             | 3            | 26.5  | -      | 29.5 (40%) |
| 2 year olds maximum capacity       | 23           | 71    | 15     | 109        |
| 2 year olds vacancies              | 15           | 39.5  | 6      | 60.5 (56%) |
| 3 and 4 year olds maximum capacity | 19           | 266.5 | 108    | 393.5      |
| 3 and 4 year olds vacancies        | 1            | 82    | 2      | 85 (22%)   |

### Expected capacity in September (and expected growth)

|                                             | Childminders | PVI   | School | TOTAL         |
|---------------------------------------------|--------------|-------|--------|---------------|
| 9 month olds current maximum capacity       | 24           | 49.5  | -      | 73.5          |
| 9 month olds expected maximum capacity      | 18           | 56    | -      | 74<br>(+1%)   |
| 2 year olds current maximum capacity        | 23           | 71    | 15     | 109           |
| 2 year olds expected maximum capacity       | 24           | 119   | 15     | 158<br>(+45%) |
| 3 and 4 year olds current maximum capacity  | 19           | 266.5 | 108    | 393.5         |
| 3 and 4 year olds expected maximum capacity | 18           | 244   | 108    | 370<br>(-6%)  |

## North East

**Childminders:** (8)

**PVI:** ABC Day Nursery at Hoo, Bears Den Pre School, Oakengates United Church Pre School, Teagues Bridge Pre School, The Learning Tree, Trench Tots Nursery, Twiggy's Day Nursery Donnington (7)

**School:** Donnington Wood Infants & Nursery, Oakengates Nursery School, St Matthew's CE Primary School (3)

### Current capacity

|                                    | Childminders | PVI | School | TOTAL    |
|------------------------------------|--------------|-----|--------|----------|
| 9 month olds maximum capacity      | 14           | 50  | 12     | 76       |
| 9 month olds vacancies             | 5            | 6   | 2      | 13 (17%) |
| 2 year olds maximum capacity       | 17           | 107 | 15     | 139      |
| 2 year olds vacancies              | 3            | 23  | 0      | 26 (19%) |
| 3 and 4 year olds maximum capacity | 19           | 187 | 95     | 301      |
| 3 and 4 year olds vacancies        | 5            | 12  | 0      | 17 (6%)  |

### Expected capacity in September (and expected growth)

|                                             | Childminders | PVI | School | TOTAL         |
|---------------------------------------------|--------------|-----|--------|---------------|
| 9 month olds current maximum capacity       | 14           | 50  | 12     | 76            |
| 9 month olds expected maximum capacity      | 14           | 48  | 15     | 77<br>(+1%)   |
| 2 year olds current maximum capacity        | 17           | 107 | 15     | 139           |
| 2 year olds expected maximum capacity       | 19           | 113 | 30     | 162<br>(+17%) |
| 3 and 4 year olds current maximum capacity  | 19           | 187 | 95     | 301           |
| 3 and 4 year olds expected maximum capacity | 16           | 179 | 95     | 290<br>(-4%)  |

## North East Central

**Childminders:** (10)

**PVI:** *Busy Bees Day Nursery, Central Park Nursery, Little Dragons Child Care Centre, Priorslee Pre School* (4)

**School:** *Priorslee Academy, Redhill Primary Academy, St George's CE Primary School* (3)

### Current capacity

|                                    | Childminders | PVI | School | TOTAL    |
|------------------------------------|--------------|-----|--------|----------|
| 9 month olds maximum capacity      | 20           | 171 | 5      | 196      |
| 9 month olds vacancies             | 7            | 8   | 4      | 19 (10%) |
| 2 year olds maximum capacity       | 15           | 197 | 10     | 222      |
| 2 year olds vacancies              | 7            | 18  | 4      | 29 (13%) |
| 3 and 4 year olds maximum capacity | 10           | 274 | 125    | 409      |
| 3 and 4 year olds vacancies        | 5            | 30  | 17     | 52 (13%) |

### Expected capacity in September (and expected growth)

|                                             | Childminders | PVI | School | TOTAL         |
|---------------------------------------------|--------------|-----|--------|---------------|
| 9 month olds current maximum capacity       | 20           | 171 | 5      | 196           |
| 9 month olds expected maximum capacity      | 21           | 181 | 5      | 207<br>(+6%)  |
| 2 year olds current maximum capacity        | 15           | 197 | 10     | 222           |
| 2 year olds expected maximum capacity       | 12           | 165 | 7      | 184<br>(+17%) |
| 3 and 4 year olds current maximum capacity  | 10           | 274 | 125    | 409           |
| 3 and 4 year olds expected maximum capacity | 1            | 274 | 95     | 370<br>(-10%) |

## South East

**Childminders:** (8)

**PVI:** ABC Day Nursery Hollinswood, Chipmunks Nursery OSC Ltd Brookside, Chipmunks Nursery OSC Ltd Stirchley, Earlyworld Stafford Park, Brookside Community Pre School (5)

**School:** Grange Park Primary School, Hollinswood Primary School, Randlay Primary School, Windmill Primary School (4)

### Current capacity

|                                    | Childminders | PVI | School | TOTAL    |
|------------------------------------|--------------|-----|--------|----------|
| 9 month olds maximum capacity      | 10.5         | 68  | -      | 78.5     |
| 9 month olds vacancies             | 3.5          | 3   | -      | 6.5 (8%) |
| 2 year olds maximum capacity       | 7.5          | 88  | 20     | 115.5    |
| 2 year olds vacancies              | 4            | 4   | 0      | 8 (7%)   |
| 3 and 4 year olds maximum capacity | 8.5          | 158 | 93     | 259.5    |
| 3 and 4 year olds vacancies        | 3            | 12  | 0      | 15 (6%)  |

### Expected capacity in September (and expected growth)

|                                             | Childminders | PVI | School | TOTAL          |
|---------------------------------------------|--------------|-----|--------|----------------|
| 9 month olds current maximum capacity       | 10.5         | 68  | -      | 78.5           |
| 9 month olds expected maximum capacity      | 13.5         | 79  | -      | 92.5<br>(+18%) |
| 2 year olds current maximum capacity        | 7.5          | 88  | 20     | 115.5          |
| 2 year olds expected maximum capacity       | 10           | 92  | 20     | 122<br>(+6%)   |
| 3 and 4 year olds current maximum capacity  | 8.5          | 158 | 93     | 259.5          |
| 3 and 4 year olds expected maximum capacity | 9.5          | 150 | 121.5  | 281<br>(+8%)   |

## South Queensway

**Childminders:** (9)

**PVI:** Chec Mates Nursery, Chec Mates Pre School, Club 0-5, Coalbrookdale & Ironbridge Nursery, Halesfield Day Nursery, Twiggy's Madeley, Twiggy's Day Nursery Sutton Hill, Wooden Tops Day Nursery (8)

**School:** John Randall Primary School, Madeley Nursery School, Sir Alexander Fleming Primary School, William Reynolds Primary School, Woodlands Primary School (5)

### Current capacity

|                                    | Childminders | PVI   | School | TOTAL      |
|------------------------------------|--------------|-------|--------|------------|
| 9 month olds maximum capacity      | 10           | 114   | -      | 124        |
| 9 month olds vacancies             | 3            | 44    | -      | 47 (38%)   |
| 2 year olds maximum capacity       | 12           | 163.5 | 23.5   | 199        |
| 2 year olds vacancies              | 8            | 47.5  | 2      | 57.5 (29%) |
| 3 and 4 year olds maximum capacity | 71           | 262   | 192.5  | 525.5      |
| 3 and 4 year olds vacancies        | 5            | 48    | 5      | 58 (11%)   |

### Expected capacity in September (and expected growth)

|                                             | Childminders | PVI   | School | TOTAL          |
|---------------------------------------------|--------------|-------|--------|----------------|
| 9 month olds current maximum capacity       | 10           | 114   | -      | 124            |
| 9 month olds expected maximum capacity      | 17           | 120   | -      | 137<br>(+11%)  |
| 2 year olds current maximum capacity        | 12           | 163.5 | 23.5   | 199            |
| 2 year olds expected maximum capacity       | 10           | 180   | 18.5   | 208.5<br>(+5%) |
| 3 and 4 year olds current maximum capacity  | 71           | 262   | 192.5  | 525.5          |
| 3 and 4 year olds expected maximum capacity | 14           | 256   | 160.5  | 430.5          |

## South West

**Childminders:** (8)

**PVI:** ABC Day Nursery Lightmoor, Aqueduct Little Learners, Small Talk Nursery (3)

**School:** Captain Webb Primary School, Dawley CE Primary Academy (2)

**New setting opening in September:** Lawley Primary School

### Current capacity

|                                    | Childminders | PVI | School | TOTAL    |
|------------------------------------|--------------|-----|--------|----------|
| 9 month olds maximum capacity      | 15           | 18  | -      | 33       |
| 9 month olds vacancies             | 3            | 5   | -      | 8 (24%)  |
| 2 year olds maximum capacity       | 18           | 35  | 91     | 144      |
| 2 year olds vacancies              | 11           | 6   | 20     | 37 (26%) |
| 3 and 4 year olds maximum capacity | 17           | 72  | 181    | 270      |
| 3 and 4 year olds vacancies        | 10           | 28  | 29     | 67 (25%) |

### Expected capacity in September (and expected growth)

|                                             | Childminders | PVI | School | TOTAL   |
|---------------------------------------------|--------------|-----|--------|---------|
| 9 month olds current maximum capacity       | 15           | 18  | -      | 33      |
| 9 month olds expected maximum capacity      | 15           | 18  | -      | 33 (0%) |
| 2 year olds current maximum capacity        | 18           | 35  | 91     | 144     |
| 2 year olds expected maximum capacity       | 19           | 36  | 20     | 75      |
| 3 and 4 year olds current maximum capacity  | 17           | 72  | 181    | 270     |
| 3 and 4 year olds expected maximum capacity | 7            | 72  | 89     | 168     |

## South West Central

**Childminders:** (5)

**PVI:** Kids Planet Lawley, Puddleducks Under Fives Ltd (2)

**School:** Ladygrove Primary School, Lawley Village Primary Academy, Newdale Primary School, Old Park Primary School (4)

### Current capacity

|                                    | Childminders | PVI | School | TOTAL    |
|------------------------------------|--------------|-----|--------|----------|
| 9 month olds maximum capacity      | 12           | 41  | -      | 53       |
| 9 month olds vacancies             | 0            | 9   | -      | 9 (17%)  |
| 2 year olds maximum capacity       | 12           | 58  | 18     | 88       |
| 2 year olds vacancies              | 0            | 12  | 2      | 14 (16%) |
| 3 and 4 year olds maximum capacity | 9            | 100 | 177    | 286      |
| 3 and 4 year olds vacancies        | 0            | 9   | 17     | 26 (9%)  |

### Expected capacity in September

|                                             | Childminders | PVI | School | TOTAL        |
|---------------------------------------------|--------------|-----|--------|--------------|
| 9 month olds current maximum capacity       | 12           | 41  | -      | 53           |
| 9 month olds expected maximum capacity      | 11           | 41  | -      | 52<br>(-2%)  |
| 2 year olds current maximum capacity        | 12           | 58  | 18     | 88           |
| 2 year olds expected maximum capacity       | 11           | 56  | 26     | 93<br>(+6%)  |
| 3 and 4 year olds current maximum capacity  | 9            | 100 | 177    | 286          |
| 3 and 4 year olds expected maximum capacity | 7            | 100 | 161    | 268<br>(+6%) |

## Wellington

**Childminders:** (8)

**PVI:** Church Street Day Nursery, Daisy Chain at Old Hall, Dothill Pre School, High Ercall Day Nursery, Honeybuns Nursery, Little Chicks Pre School, Little Pioneers, Smiley Faces Day Nursery, The Old Hall School

**School:** Allscott Meads Primary School, Short Wood Primary School, St Patrick's Catholic Primary School, Wrekin View Primary School (4)

### Current capacity

|                                    | Childminders | PVI | School | TOTAL    |
|------------------------------------|--------------|-----|--------|----------|
| 9 month olds maximum capacity      | 21           | 299 | -      | 320      |
| 9 month olds vacancies             | 6            | 45  | -      | 51 (16%) |
| 2 year olds maximum capacity       | 18           | 259 | 15     | 292      |
| 2 year olds vacancies              | 7            | 8   | 1      | 16 (6%)  |
| 3 and 4 year olds maximum capacity | 24           | 627 | 96     | 747      |
| 3 and 4 year olds vacancies        | 9            | 51  | 8      | 68 (9%)  |

### Expected capacity in September (and expected growth)

|                                             | Childminders | PVI | School | TOTAL         |
|---------------------------------------------|--------------|-----|--------|---------------|
| 9 month olds current maximum capacity       | 21           | 299 | -      | 320           |
| 9 month olds expected maximum capacity      | 26           | 275 | -      | 301<br>(-6%)  |
| 2 year olds current maximum capacity        | 18           | 259 | 15     | 292           |
| 2 year olds expected maximum capacity       | 16           | 349 | 15     | 380<br>(+30%) |
| 3 and 4 year olds current maximum capacity  | 24           | 627 | 96     | 747           |
| 3 and 4 year olds expected maximum capacity | 24           | 627 | 86     | 737<br>(-1%)  |

## Wraparound Provision

### Number of providers by type

|                    | Breakfast Club | Out of School Club | Holiday Club |
|--------------------|----------------|--------------------|--------------|
| <b>Childminder</b> | 22             | 30                 | 29           |
| <b>PVI</b>         | 13             | 17                 | 11           |
| <b>School</b>      | 51             | 44                 | 7            |
| <b>TOTAL</b>       | <b>86</b>      | <b>91</b>          | <b>47</b>    |

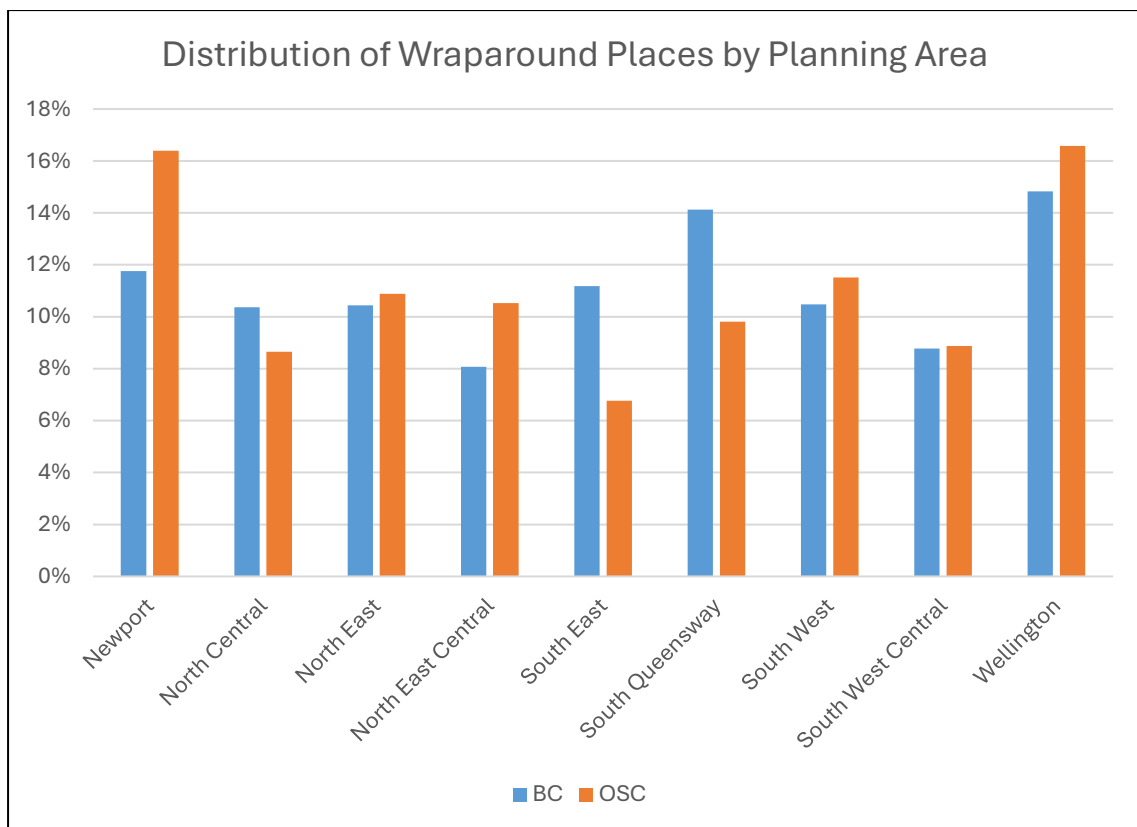
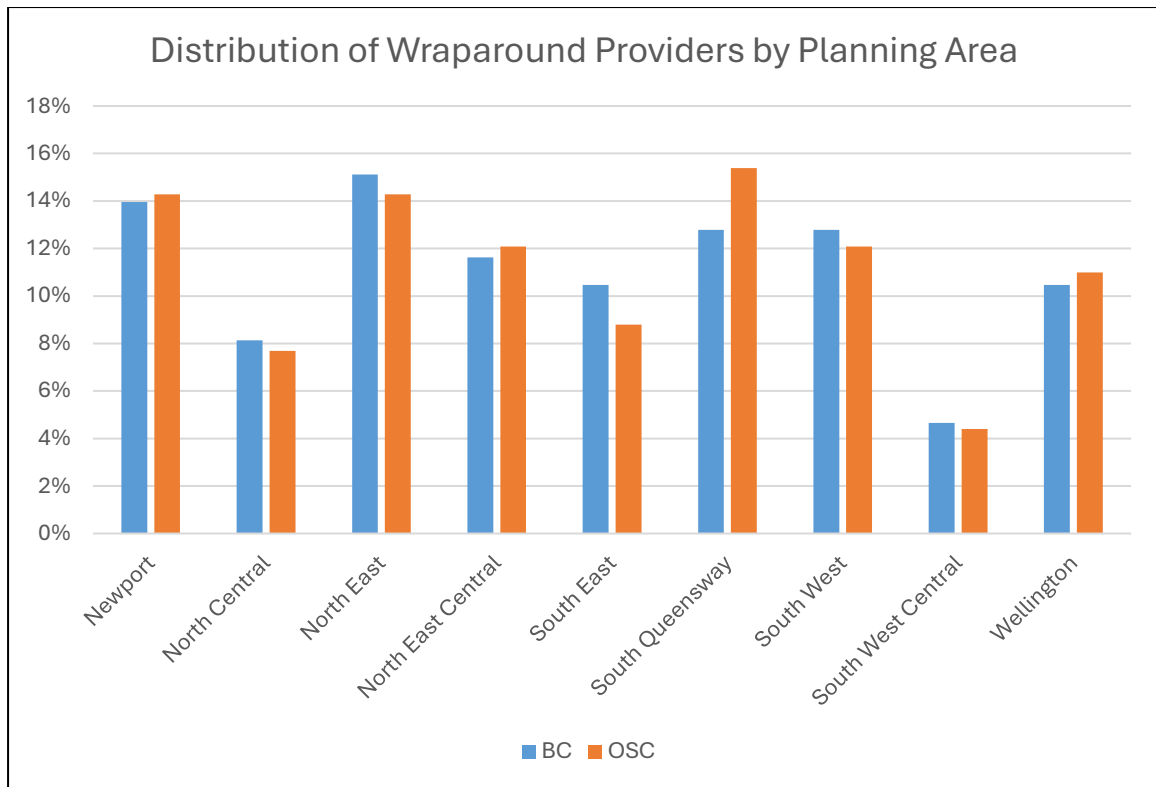
### Number of providers by planning area

|                    | Breakfast Club | Out of School Club | Holiday Club |
|--------------------|----------------|--------------------|--------------|
| Newport            | 12             | 13                 | 7            |
| North Central      | 7              | 7                  | 7            |
| North East         | 13             | 13                 | 4            |
| North East Central | 10             | 11                 | 7            |
| South East         | 9              | 8                  | 5            |
| South Queensway    | 11             | 14                 | 4            |
| South West         | 11             | 11                 | 4            |
| South West Central | 4              | 4                  | 2            |
| Wellington         | 9              | 10                 | 7            |
| <b>TOTAL</b>       | <b>86</b>      | <b>91</b>          | <b>47</b>    |

### Number of places by provider type

|                    | Breakfast Club<br>Places | Out of School Club<br>Places | Holiday Club<br>Places |
|--------------------|--------------------------|------------------------------|------------------------|
| <b>Childminder</b> | 112                      | 150                          | 136                    |
| <b>PVI</b>         | 332                      | 421                          | 251                    |
| <b>School</b>      | 2133                     | 1661                         | 136                    |
| <b>TOTAL</b>       | <b>2577</b>              | <b>2232</b>                  | <b>523</b>             |

|                           | Open 10 hours or more |
|---------------------------|-----------------------|
| BC or OSC providers (100) | 63 settings (63%)     |

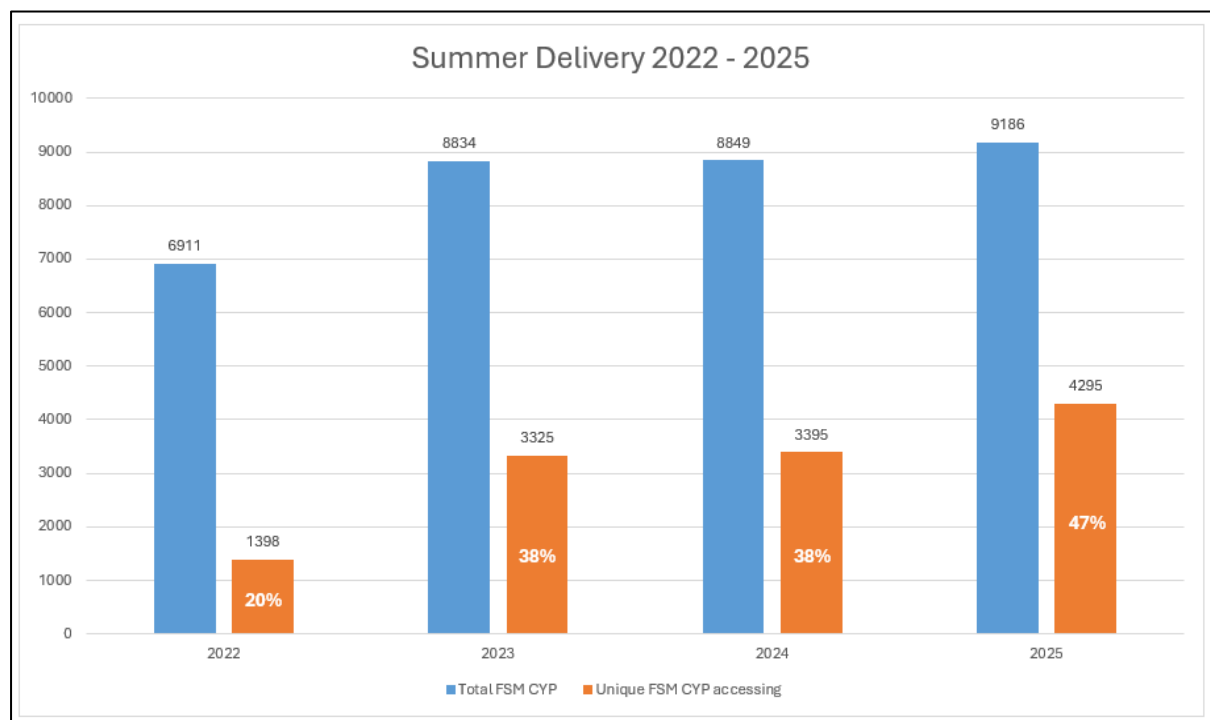


## Happy Healthy Active Holidays (Summer Delivery)

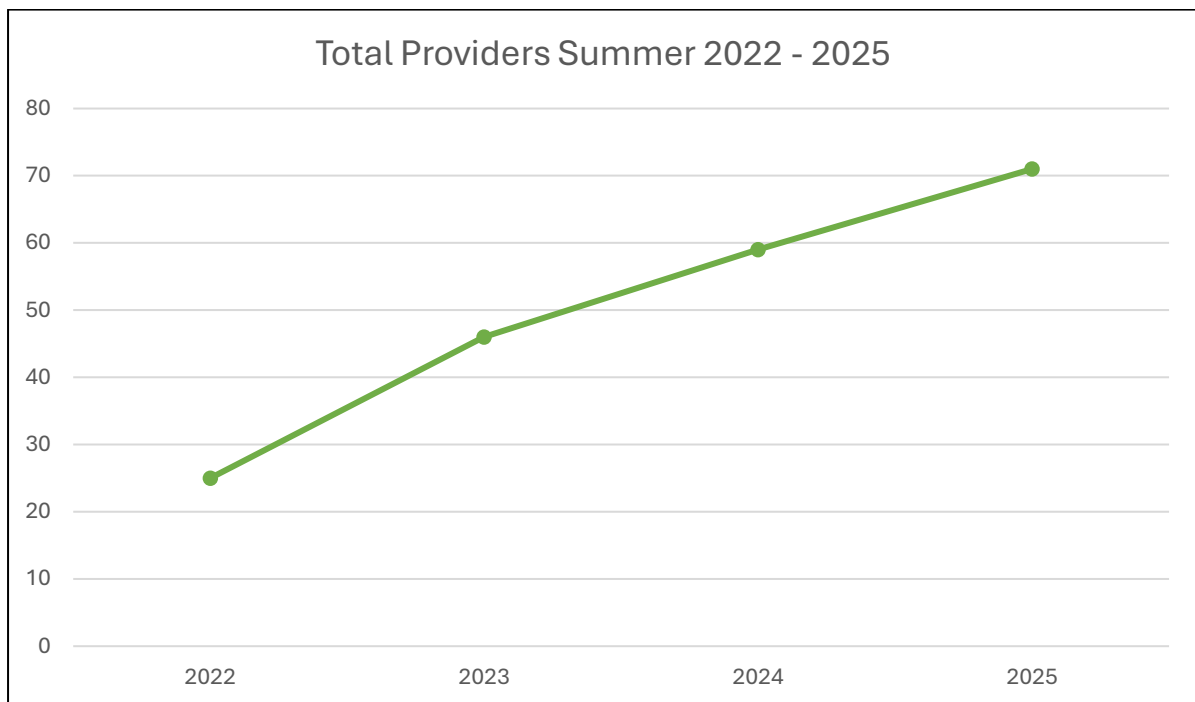
In addition to holiday clubs above, Telford & Wrekin operates Happy Healthy Active Holidays (HHAH).

|                                                            | 2022   | 2023   | 2024   | 2025   |
|------------------------------------------------------------|--------|--------|--------|--------|
| Number of providers                                        | 25     | 46     | 59     | 71     |
| Primary age providers                                      | 12     | 32     | 38     | 46     |
| Secondary age providers                                    | 9      | 7      | 13     | 15     |
| Ages 4-16 providers                                        | 4      | 7      | 8      | 10     |
| Number of spaces offered                                   | 14,922 | 17,262 | 17,886 | 15,890 |
| Number of SEND specific spaces offered                     | 0      | 670    | 760    | 869    |
| Number of unique income related FSM eligible CYP accessing | 1398   | 3325   | 3395   | 4295   |
| Number of FSM SEND CYP accessing                           | 158    | 559    | 560    | 354    |

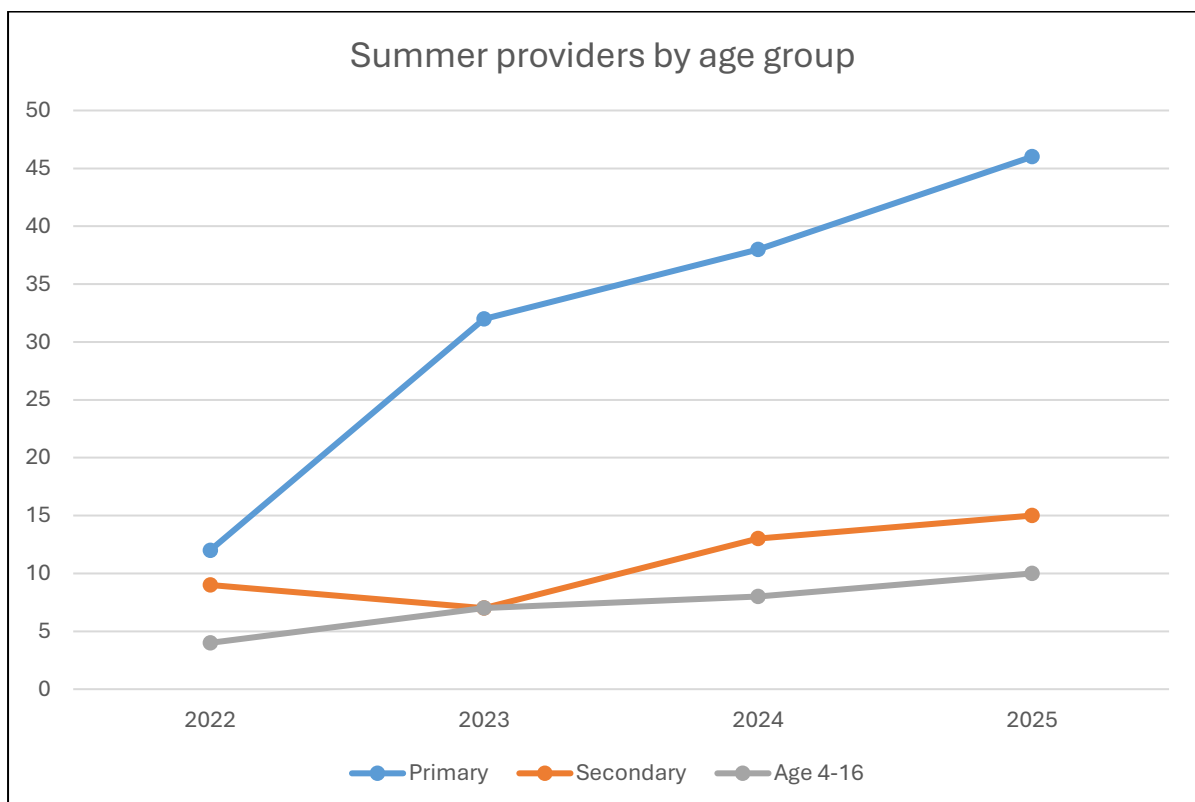
### Percentage of income related FSM eligible CYP accessing provision



## Growth in number of providers



## Growth in number of providers (by age group offered)



## Action Points

| Action Point                                                                                                                             | Action                                                                                                                                                                     | Impact                                                                                                                                         | Update                                                                                                                                           |
|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Complete CCSA termly                                                                                                                  | <ul style="list-style-type: none"> <li>CCSA to be completed by 1<sup>st</sup> October/1<sup>st</sup> February/1<sup>st</sup> May annually</li> </ul>                       | <ul style="list-style-type: none"> <li>Increased knowledge of childcare sufficiency across the local authority</li> </ul>                      | <ul style="list-style-type: none"> <li>Summer 25 completed (this document)</li> <li>Next assessment due 1<sup>st</sup> February 2026.</li> </ul> |
| 2. Increase the number of registered Childminders                                                                                        | <ul style="list-style-type: none"> <li>Social media targeted campaign</li> <li>Promotion via face to face events and via Talking Childcare website</li> </ul>              | <ul style="list-style-type: none"> <li>Increased number of childminders across the local authority</li> </ul>                                  | <ul style="list-style-type: none"> <li>-1 on last assessment, 69 childminders currently</li> </ul>                                               |
| 3. Include SEND data within next CCSA (Numbers of children with EHCP, accessing EYIF and those with Initial concerns of SEND identified) | <ul style="list-style-type: none"> <li>Add relevant questions to provider survey</li> </ul>                                                                                | <ul style="list-style-type: none"> <li>Greater awareness of the number of children with SEND within each school planning place area</li> </ul> | <ul style="list-style-type: none"> <li>SEND section included in current document, to be ongoing</li> </ul>                                       |
| 4. To identify Wrap Around (WA) provision across the LA                                                                                  | <ul style="list-style-type: none"> <li>Include WA provision within each school place planning area</li> </ul>                                                              | <ul style="list-style-type: none"> <li>Increased information with regards to sufficiency of WA across the LA</li> </ul>                        | <ul style="list-style-type: none"> <li>Wraparound section included in current document, to be ongoing</li> </ul>                                 |
| 5. To identify parents/carers where place not available has been identified within CCSA waiting list criteria                            | <ul style="list-style-type: none"> <li>EY team to request information from provider</li> <li>Contact family to offer support in finding an alternative provider</li> </ul> | <ul style="list-style-type: none"> <li>Waiting lists will reduce and children access funding entitlements in a timely manner</li> </ul>        | <ul style="list-style-type: none"> <li>Ongoing</li> </ul>                                                                                        |

|                                                      |                                                                                              |                                                                                                                                 |  |
|------------------------------------------------------|----------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|--|
| 6. Analysis of movement/growth in number of settings | <ul style="list-style-type: none"> <li>To include in Autumn 25 sufficiency report</li> </ul> | <ul style="list-style-type: none"> <li>Greater understanding of sufficiency across the borough and market management</li> </ul> |  |
|------------------------------------------------------|----------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|--|